

## Home Equity Application

Applying is free and easy.

PRINT this form, COMPLETE it, then DROP IT OFF at any of our Illinois branches or MAIL it to: Evergreen Bank Group, 1515 W. 22nd St, Suite 100W, Oak Brook, IL 60523

Please remember to review Details, Terms and Conditions on our website.

Type of  Requested: Choose one type of loan below

**Home Equity Line of Credit (HELOC)**  
 10-year interest only draw period/10-year principal  
 and interest repayment period

**Home Equity Loan (Fixed Rate Installment Loan)**  
 10-year fixed/30-year amortization  
 Balloon payment after 10 years

### Type of Account Requested

INDIVIDUAL (Own income or assets)  
 JOINT (Each borrower intends to apply for joint credit. Please initial here.) \_\_\_\_\_

Complete sections A, C, D, E and F.  
 Complete all sections.

### Loan Amount and Purpose

Amount requested

How will you use the proceeds?

How did you hear about Evergreen Bank Group?

### A. Individual Applicant Information

Full Name		Social Security Number		Date of Birth	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated	
Principal Residence Street Address, City, State, Zip				Years at this address	E-mail Address	
Years at this address?	Do you own this property?	Number of dependents		Cell Phone	Previous address (if at current address less than 2 years)	
Driver's License Number and State		Issue Date	Exp Date	Home Phone	Years at this address	
Current Employer		Position or Title		Work Phone	Years There	Occupation
Employer's Address					Gross Salary <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year	
Previous Employer (if at job less than 2 yrs)		Position or Title		Work Phone	Years There	Occupation
*Alimony, Child Support, Separate Maintenance Income or other income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. If you choose to include as a source of income, please provide information on the person providing the assets in Section B or attach as a separate document.					Source of Other Income*	

### B. Co-Applicant Information

Full Name		Social Security Number		Date of Birth	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated	
Principal Residence Street Address, City, State, Zip				Years at this address	E-mail Address	
Years at this address?	Do you own this property?	Number of dependents		Cell Phone	Previous address (if at current address less than 2 years)	
Driver's License Number and State		Issue Date	Exp Date	Home Phone	Years at this address	
Current Employer		Position or Title		Work Phone	Years There	Occupation
Employer's Address					Gross Salary <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year	
Previous Employer (if at job less than 2 yrs)		Position or Title		Work Phone	Years There	Occupation
*Alimony, Child Support, Separate Maintenance Income or other income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. If you choose to include as a source of income, please provide information on the person providing the assets in Section B or attach as a separate document.					Source of Other Income*	



## Home Equity Application

(888) 505-BANK (2265) www.EvergreenBankGroup.com

C. Collateral Property				
Present market value	Type	<input type="checkbox"/> Single Family (1 - 2 units) <input type="checkbox"/> Primary residence	Name on Title	
		<input type="checkbox"/> Condo/Townhome <input type="checkbox"/> Other		
Property Street Address, City, State, Zip (if different)	Year built	Year purchased	Purchase Price	Cost of Improvements
Current Outstanding Balance	Current Interest Rate		Mortgage Maturity	

D. Assets and Liabilities Summary			
Assets		Liabilities	
Cash and deposits in financial institutions	\$ _____	Real estate loans	\$ _____
Vested interest in retirement plans	\$ _____	Installment loans	\$ _____
Brokerage accounts	\$ _____	Credit card debt	\$ _____
Real estate owned	\$ _____	Other liabilities	\$ _____
Other assets	\$ _____		
Total Assets	\$ _____	Total Liabilities	\$ _____
Less Total Liabilities	\$ _____		
Equals Net Worth	\$ _____		

E. Credit Information			
Mortgage Holder	Monthly Mortgage Payment	Annual Real Estate tax	Escrow for taxes?

F. Declarations		
Declaration	Applicant	Co-Applicant
Have you had property foreclosed upon or given title or deed in lieu thereof? If yes, what year? _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you obligated to pay alimony, child support or separate maintenance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you party to any lawsuit or subject to outstanding judgments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have past due taxes or credit obligations?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever filed for personal bankruptcy? If yes, what year? _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there any judgments or legal proceedings against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a U.S. citizen or permanent resident alien?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

The undersigned certify(ies) that the information provided herein and any schedules attached hereto have been carefully read by the undersigned and the information contained herein and attached hereto is true and correct. Authorization: NOTICE 18 United States Code 1014, prescribes criminal penalties for false statements in loan application to federally insured banks. I/WE hereby certify that the foregoing statements are true and complete and are made for the purpose of determining my/our eligibility for credit. I/WE agree that this statement shall remain your property, whether or not the application is accepted. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness, including, but not limited to procuring consumer reports from consumer reporting agencies and credit information from banks and other financial institutions and extenders of credit references, present and former employers, merchants, landlords and creditors. Each applicant consents that, upon denial of the application based upon a consumer report or information received from a person other than a consumer reporting agency or any applicant, creditor may make appropriate Fair Credit Reporting Act disclosures to all applicants.

Applicant's signature \_\_\_\_\_ Date signed \_\_\_\_\_

Co-Applicant's signature \_\_\_\_\_ Date signed \_\_\_\_\_

### IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

### Evergreen Bank Group Branch Locations